

Ref: 2021 - 11

27 August 2021

To: The President of the Stock Exchange of Thailand (“SET”)

Subject: Reporting on 5th early redemption of the outstanding PSL211A Debentures (Final Redemption)

We, Precious Shipping Public Company Limited (the “Company”) refer to the Debentures of Precious Shipping Public Company Limited no. 1/2016 due 2022 with the Issuer’s Right to Early Redemption (“PSL211A Debentures”) which will be maturing on 22 July 2022 (as extended by the resolutions of the Debenture holders’ Meeting held on 30 July 2020) and the Company’s disclosures made to the SET on 21 September 2020, 14 October 2020, 30 March 2021 and 21 June 2021 in respect of the 1st, 2nd, 3rd and 4th partial early redemptions on the PSL211A Debentures. We would like to notify the SET that the Company has exercised its right to redeem the remaining outstanding principal amount of the PSL211A Debentures, which is equivalent to THB 1,421.64 million. The payment of this 5th early redemption (final redemption) will be made along with the accrued interest to the Debenture holders on 27 September 2021.

Please be informed accordingly.

Yours sincerely,
Precious Shipping Public Company Limited

Khalid Moinuddin Hashim
Managing Director

Gautam Khurana
Executive Director