

Ref: 2021-05

30 March 2021

To: The President of the Stock Exchange of Thailand (“SET”)

Subject: Reporting on 3rd partial early redemption of the PSL211A Debentures

We, Precious Shipping Public Company Limited (the “Company”), refer to the Debentures of Precious Shipping Public Company Limited no. 1/2016 due 2022 with the Issuer’s Right to Early Redemption (“PSL211A Debentures”) which will be maturing on 22 July 2022 (as extended by the resolutions of the Debenture holders’ Meeting held on 30 July 2020) and the Company’s disclosures made to the SET on 21 September 2020 and 14 October 2020 in respect of the 1st and 2nd partial early redemptions of the PSL211A Debentures. We would like to notify the SET that the Company has exercised its right to redeem another 10% of the outstanding principal amount of the PSL211A Debentures (THB 2,872 million), which is equivalent to THB 287.20 million. The payment of this 3rd partial early redemption will be made along with the accrued interest to the Debenture holders on 30 April 2021. After this 3rd partial early redemption, the outstanding principal of the PSL211A Debentures will be THB 2,584.80 million.

Please be informed accordingly.

Yours sincerely,
Precious Shipping Public Company Limited

Khalid Moinuddin Hashim
Managing Director

Gautam Khurana
Executive Director