

**Headline:** Report on the results of the sale of securities (PSL-W1) (F53-5)

**Security Symbol:** PSL

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company PRECIOUS SHIPPING PUBLIC COMPANY LIMITED  
Date 23-Jun-2015

Report on the results of the sale of warrants as follows

Name of warrant	Allocated To	Number of offered warrants (units)	Offering price (baht per unit)	Allocation / Subscription Date	Number of allotted/subscribed warrants (units)	Number of remaining warrants (unit)	The company will deal with the remaining warrants as follows
Warrants to Purchase the Newly Issued Ordinary Shares of Precious Shipping Public Company Limited No. 1(PSL-W1)	Shareholders who subscribe for additional shares	51,976,030	0.00	From 16-Jun-2015 to 16-Jun-2015	51,975,666	364	The remaining Warrants were a result of the decimal fractions being rounded down pursuant to the calculation based on the allocation ratio. The Company will not reallocate these units of the Warrants.

Signature \_\_\_\_\_  
(Khalid Moinuddin Hashim / Khushroo Kali Wadia)  
Director / Director  
Authorized to sign on behalf of the company

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